



EMPLOYEE BENEFIT PROGRAM TRUSTEE NOMINATION FOR A MINOR BENEFICIARY FORM

PROCESSING INSTRUCTIONS:

Use this form to identify a trustee when appointing a minor as a beneficiary for your life insurance coverage under The MEARIE Group program. You can name an individual (an “administrator” or “trustee”) other than the child’s parents, or other legal guardian when applicable, to manage the proceeds on their behalf until the child reaches the age of majority (age 18 in Ontario). Before designating a trustee we recommend you consult with a legal advisor and with the proposed trustee.

If you are separated or divorced you can name someone other than the child’s other parent as the administrator/trustee which is allowable unless the minor beneficiary resides in Quebec. Quebec courts have ruled that when a death benefit under a life insurance policy is payable to a minor beneficiary, it must be paid to the child’s parent(s) (or other legal guardian when applicable) and not to any other administrator/trustee named under the life insurance policy.

This form must be completed in ink and should accompany your enrolment or change form identifying the minor beneficiary designation.

Please send the original signed form to **The MEARIE Group – 3700 Steeles Avenue West, Suite 1100, Vaughan, Ontario L4L 8K8**

GENERAL INFORMATION (Part A)

EMPLOYER NAME			DIVISION NUMBER	
EMPLOYEE NAME			ID NUMBER	CLASS
Last Name	First Name	Middle Name		

BENEFICIARY DESIGNATION – TRUSTEE NOMINATION (Part B)

Please PRINT your minor beneficiary’s name in FULL. If more than one minor beneficiary is named, indicate the percentage of the proceeds for each beneficiary. When designating a minor child (someone who has not attained the age of majority as defined by provincial legislation) as a beneficiary for your life insurance under The MEARIE Group program, a trustee must be appointed.

First Name	Middle Name	Last Name	Date of Birth (MM/DD/YY)	Relationship	% Share

Any life proceeds payable while the beneficiary(ies) named above are a minor, are to be made to the trustee below:

Name: _____
(First Name) (Middle Name) (Last Name)

Relationship: _____

Unless otherwise stipulated and unless prohibited by law, the designation of any beneficiary is revocable. The designation above will supersede any prior beneficiary designation. Where Quebec law applies, a spouse beneficiary is irrevocable unless you make the designation revocable by checking here: REVOCABLE

EMPLOYEE AUTHORIZATION (Part C)

_____	_____
(Signature)	(Date)

At The MEARIE Group, we recognize and respect every individual’s right to privacy. We use the personal information provided to determine your eligibility for coverage and administer the group benefit plan.